

Annual Report  
Fiscal Year 2017



# Living the Brand



Ohio Living  
FAITH + COMPASSION + COMMUNITY





Our mission is to provide adults with caring and quality services toward the enhancement of physical, mental and spiritual well-being consistent with the Christian Gospel.



# Living the Brand Means Living Our Values

We are nearly a century old, but just finished our first year known as Ohio Living.

True to our mission, our attention focused on providing residents and patients with exceptional care and services. But we also replaced logos, changed fonts, refreshed photos and updated signage. We've redone thousands of printed documents and brochures, recreated our websites and social media pages, and rebranded hundreds of items.

Now, we are moving beyond branding ourselves as Ohio Living; we are living the brand.

You're probably thinking that those sound like meaningless corporate buzzwords. In reality, those words are overflowing with meaning and intent. I'd like to tell you why.

The concept of living the brand goes back to the choice of our new name. We didn't choose a lofty new identity and redefine ourselves to fit. Instead, we chose a brand that best reflects who we already are; as people, as service providers, as Ohioans, and as a not-for-profit organization.

Mostly, we chose the name Ohio Living because it is an expression of our organizational values. Our new brand reminds us every day that we are a community of people who celebrate living. We provide people with opportunities to live life to the fullest and join alongside them to make each day count, regardless of age or ability. It speaks to the guiding principles we were founded on, and continue to follow.

Living the brand simply means living our values. And continuing to be exactly who you expect us to be.

As we continue to live our brand we will work hard to tell our Ohio Living story so that we can continue to care and serve Ohioans for years to come.

**Laurence C. Gumina**  
Ohio Living  
Chief Executive Officer



**Ohio Living**  
FAITH + COMPASSION + COMMUNITY

Within Ohio Living exists a spirit of community – the belief that each person has the power to touch another’s life in a positive way. That is Ohio Living.

An organization’s commitment to a shared set of values reveals volumes about its ethics, culture and character.

Ohio Living has long held six core values at the heart of its operation – care, customer service, integrity, innovation, financial stewardship and leadership. We consider these six values in particular to be central to our ability to fulfill our mission. They are much more than posters on the wall.

Each value is clearly defined with examples, attributes and objective measures for meeting and exceeding expectations. What’s more, 100 percent of every front-line teammate’s annual performance review, and 50 percent of each leadership team member’s annual review (in addition to specific annual goals), evaluates how they live up to each of these values.

Throughout this Annual Report you’ll see example after example of our values revealed in organizational performance. This is how we are living the brand, each and every day.





# Officers

\*Ohio Living Communities Board Member | †Ohio Living Home Health & Hospice Board Member



**Laurence C. Gumina\*\***  
Chief Executive Officer



**Thomas G. Hofmann**  
Chief Foundation  
Officer



**Joyce B. Miller**  
Chief Information  
Officer



**Daniel J. O'Connor \*\***  
Chief Operating  
Officer



**Robert B. Stillman**  
Chief Financial Officer



**Connie Tostevin**  
Chief Nursing Officer



**Dana Ullom-Vucelich**  
Chief Human Resources  
and Ethics Officer

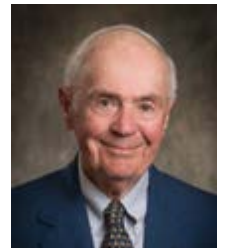
# Board of Directors



Sandra R. Byers



Donald G. Chenoweth\*



William J. Cleary,  
Jr., MD



William V. DiGrezio



Laurence C. Gumina\*\*  
Chief Executive Officer



R. Steven Johnston



Ted W. Karchner, Jr.



Richard A. Kreiger†



Richard Lowery\*



Richard Mack



Mark A. Matson



John A. Peterson†



Barbara E. Riley†  
Board Chair



Dennis Sherry



Frederick C. Smith, III\*



Edward S. Snelz†  
Vice Chair & Assistant  
Treasurer



Kathleen Tuttle\*



Brett A. Wingart

# Financial Performance

Condensed Statements for Ohio Living and Subsidiaries  
For the years ending June 30, 2017 (in Thousands).

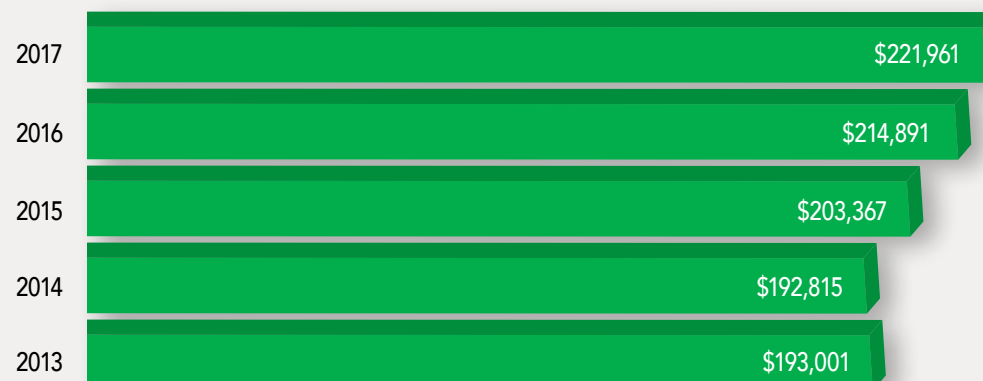
## Financial Position

	2017	2016
<b>Assets</b>		
Cash	\$ 11,609	\$ 13,749
Investments	116,525	108,875
Accounts & contributions receivable, net	24,862	22,396
Property & equipment, net	334,141	341,125
Assets whose use is limited	13,371	14,990
Assets held by others	18,685	17,716
Other assets	9,532	9,236
<b>Total Assets</b>	<b>\$ 528,725</b>	<b>\$ 528,087</b>
<b>Liabilities &amp; Net Assets</b>		
Accounts payable	\$ 12,373	\$ 14,312
Payroll and related liabilities	7,339	6,974
Deferred revenue	50,800	52,276
Refundable entrance fees	41,401	41,360
Other liabilities	10,416	10,057
Financing debt	260,821	268,171
Interest rate swap value liability	19,969	28,157
Net assets	125,606	106,780
<b>Total Liabilities and Net Assets</b>	<b>\$ 528,725</b>	<b>\$ 528,087</b>

## Activities & Changes in Net Assets

	2017	2016
Operating revenue	\$ 221,962	\$ 214,891
Operating expenses	(226,781)	(219,911)
Foundation activities – excluding investments	2,462	2,441
Investment income and realized gains	3,976	2,738
Unrealized gain (loss) on investments	8,929	(3,512)
Other	90	(1,664)
Change in fair value of interest rate swaps	8,188	(8,101)
<b>Increase (Decrease) in Net Assets</b>	<b>\$ 18,826</b>	<b>\$ (13,118)</b>

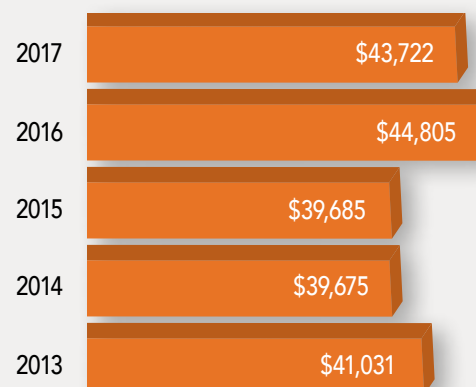
## Ohio Living Total Operating Revenues



## Ohio Living Communities Revenues

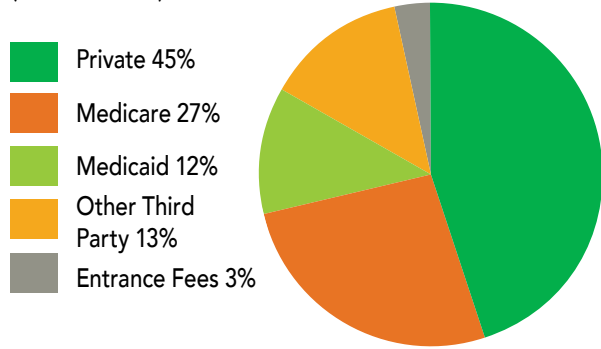


## Ohio Living Home Health & Hospice Revenues



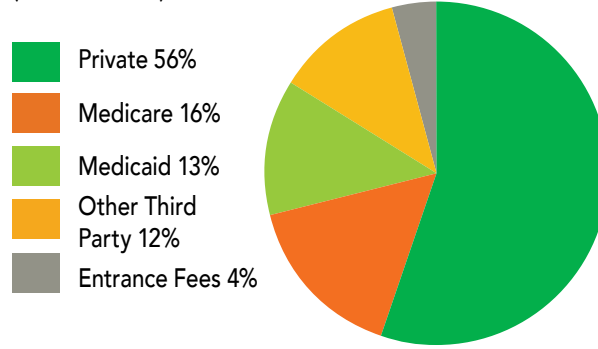
# \$221,962 Ohio Living

revenues by source  
(in Thousands)



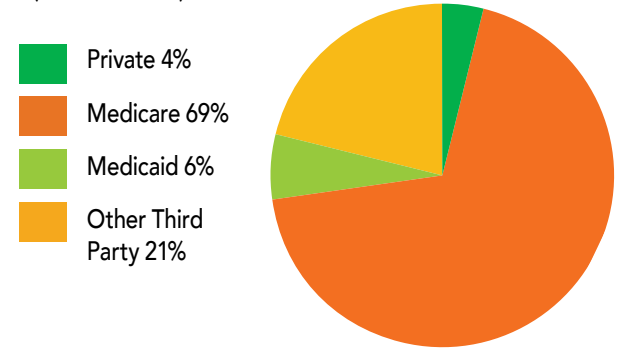
# \$178,240 Ohio Living Communities

revenues by source  
(in Thousands)



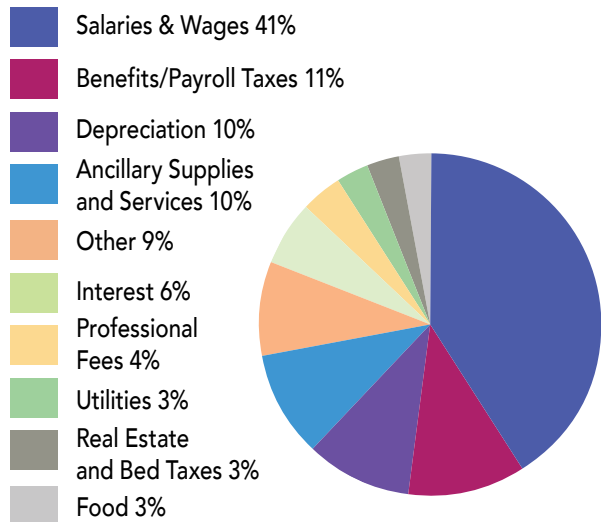
# \$43,722 Ohio Living Home Health & Hospice

revenues by source  
(in Thousands)



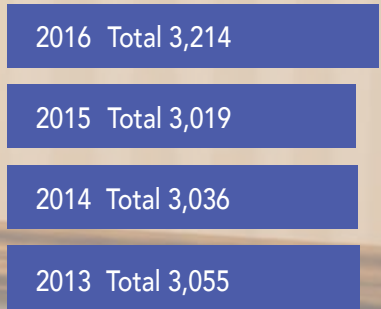
# \$226,781 Ohio Living

expense breakdown  
(in Thousands)



# 3,122

Ohio Living  
total employees





# Living the Brand by Recognizing Our Culture



Ohio Living was featured in a new book **“Appreciate: Celebrating People, Inspiring Greatness”** published by the OC Tanner Institute, our longtime partner for creating organizational culture through world-class recognition. “We have been able to go beyond connecting great recognition practices to the typical metrics – turnover, satisfaction, engagement,” says Dana Ullom-Vucelich, chief human resources and ethics

officer at Ohio Living. “Not that those things are unimportant – they are very important. However, what caught our attention is that when locations have high recognition scores their patients also have fewer incidences of infections and pressure sores; improved health department scores; and there is greater continuity of care.”

Another longtime partner, Nancy Pettigrew,

introduced **“The Five Behaviors of a Cohesive Team”** Inc., by author Patrick Lencioni to the corporate human resources team. This unique learning experience helps individuals discover what it takes to become a truly cohesive and productive team. Next to incorporate this learning experience was the Ohio Living Mount Pleasant nursing team, and **their success was highlighted in an article by John Wiley & Sons.**



# Living the Brand through Ethics & Compliance

Ohio Living's commitment to ethics and compliance goes beyond adhering to the many laws and regulations that govern our work. We promote a culture of integrity and respect that enables us to maintain our high standards of quality care and services. It's not just what we do, it's who we are, and we make it a priority to continually enhance our dedication to our culture.

## Training and Education

Our Ethics & Compliance program is based on the knowledge that our employees hold themselves to the highest standards of ethics and integrity. We support employee compliance by requiring all new teammates (and annually thereafter) to complete mandatory compliance education. This allows us to ensure that they have the tools they need to behave ethically every day, in compliance with all regulations, while providing the highest quality of care to our residents and patients.

Annual ethics and compliance training is also provided to our Boards of Directors, creating a foundation from which they provide guidance and strategic vision for our organization.

## Recognition

We encourage our employees to recognize one another for the way they live our values every day

and demonstrate integrity in their work. In addition to thank-you notes we offer an online recognition system where employees can send e-cards to celebrate a colleague for exemplifying one of our core values. This system has already shown that appreciating great work creates more great work!

## Leading by Example

Ohio Living has built a solid reputation as an organization committed to the highest ethical and regulatory practices. It is so central to who we are that our Finance, Audit, and Ethics & Compliance board committee meets quarterly and reports to the Board of Directors any business under that realm. Additionally, we have a corporate Ethics & Compliance Committee comprised of leaders throughout the organization who meet every other month to help ensure we are compliant with all laws and regulations and create a safe-zone to openly discuss the business.

## Operating with Integrity



Another way we keep our ethics philosophy in front of our employees is through our Living with Integrity newsletter, mailed to employee homes and available online. We celebrate our employees' stories of excellence and inspiration, and provide compliance education.

## Accreditation

One testament of our continuous commitment to integrity is the Ohio Living Foundation's status as a Better Business Bureau Accredited Charity. This is a symbol to our donors that we operate with the highest ethical standards, transparency and accountability.

**Marion Richardson** HIPAA Privacy Officer | [mrichardson@ohioliving.org](mailto:mrichardson@ohioliving.org) | 614.888.7800, ext. 115  
**Joyce Miller** Chief Information Officer – HIPAA Security | [joycebmilller@ohioliving.org](mailto:joycebmilller@ohioliving.org) | 614.888.7800, ext. 119  
**Dana Ullom-Vucelich** Chief Human Resources & Ethics Officer | [dana@ohioliving.org](mailto:dana@ohioliving.org) | 614.888.7800, ext. 151

**Ethics & Compliance Hotline**  
is a 24/7 confidential resource and can  
be reached at 877.780.9366.

# Living the Brand through Social Accountability

In fiscal year 2017, Ohio Living locations across the state found incredible ways to give back to the communities where they do business. This is called social accountability – the community benefit we provide above and beyond the services for which we are paid. This year saw an explosion of creativity as employees found exciting new ways to reach out and also explored how to improve the long-standing traditions of service they had already established.



## Education

As always, education was a key element of social accountability for many of our locations. Ranging from diabetes and women’s health workshops at Ohio Living Llanfair to safe driving and identity theft prevention classes at Ohio Living Dorothy Love. Seminars on hospice care, arthritis management, pain management and medication were offered in conjunction with local hospitals and pharmacists at Ohio Living Vineyard on Catawba. Ohio Living Home Health & Hospice, greater Columbus offered health education, and greater Youngstown held income tax and veteran benefit seminars.

## Partnerships

Many locations intentionally invested in local students this year. Ohio Living Cape May partnered with Wilmington College for internships and volunteer opportunities. Ohio Living Park

Vista partnered with Youngstown State University by presenting to their social science program, offering internships, and collaborating on two important programs: VIBE balance research and Music and Memory. Ohio Living Mount Pleasant and Ohio Living Westminster-Thurber provided mock interviews for students and underserved adults to practice their job-seeking skills.

## Serving Others

Our employees truly enjoy giving their time and energy to support those in need. Ohio Living Swan Creek served lunch to volunteers at a cancer fundraiser, and Ohio Living Rockynol provided a meal for the community at St. Paul’s Episcopal Church. Employees of Ohio Living Home Health & Hospice collected school supplies for homeless children, hosted food drives, donated to their local food banks, and served at Mobile Meals events.

Ohio Living Home Health & Hospice locations provided wellness screenings to area seniors, and Ohio Living Llanfair provided transportation for wheelchair-bound nursing home residents to attend Little Brother Friends of the Elderly programs. A number of corporate staff served on boards and committees dedicated to ensuring the quality of service in our field and finding innovative ways to care for older adults across the country.

There are so many stories of how Ohio Living employees gave back to their communities in fiscal year 2017. Whether it was through “stuffing the bus” with toilet paper and paper towels for a local non-profit, partnering with Opening Minds through Art to provide intergenerational art activities for patients with memory-related illnesses, or baking dog biscuits for their community shelter, we are so proud of the difference we made in our communities this year.



## Total Financial Impact \$21,560,180

The information below illustrates the total financial impact of Ohio Living's community benefit. Each dollar represents our commitment to each community we serve.

### Health Care & Assisted Living Medicaid Charity = \$16,968,000

Medicaid is the state of Ohio's health care funding source for low-income individuals. The dollars in this line item represent the difference between the cost of care at Ohio Living health care and assisted living centers, and the Medicaid or Medicaid Waiver reimbursement for that care.

### Life Care Commitment = \$3,650,000

The Life Care Commitment, with the help of charitable support from the Ohio Living Foundation, assures all Ohio Living residents that

they will always have a home even if – in good faith – they run out of the funds meant to see them through.

### Life Plan Communities, Home Health & Hospice, Foundation and Corporate Office = \$882,556

Representing community benefit activities.

### Honorable Service Grants = \$13,624

We have instituted a program to honor the service of long-standing church workers and those with military service. This program provides significant discounts on fees for apartments and

homes at Ohio Living life plan communities.

### Ohio Living Home Health & Hospice Charity = \$46,000

Ohio Living Home Health & Hospice offers a number of home- and community-based services to adults. We work with Passport, local levies, Title XX, United Way, Title III and numerous other funding sources in order to make services available to people of all income levels. The dollars depicted in this line represent the difference between the cost of providing these services and the reimbursement received.



# Living the Brand through Life Plan Communities



## New Projects and Services

**Ohio Living Sarah Moore dedicated its new Rehab Center**, which offers 19 private and semi-private luxurious suites with private baths and walk-in showers. Additionally, the therapy gym was moved from the basement to the second floor rehab area and provides state-of-the-art equipment. Guests enjoy chef-prepared meals in the new dining room, as well as daily activities and access to all of Ohio Living Sarah Moore's amenities.

**Ohio Living Dorothy Love opened the remaining seven rehab studios** in July 2016. The Rehab Studios made Ohio Living Dorothy Love the provider of choice for rehabilitation services in the Greater Sidney/Shelby County area with its 20 private rehab studios with spacious accommodations, private baths, and a private dining area.

**Ohio Living Dorothy Love opened the Sargeant Family Center for Aquatic Therapy and Rehab.** The Center was made possible by a successful \$1.5 million capital campaign that was led by a gift from brothers Robert and John Sargeant. The campaign created a new specialized and expanded therapy space for the Rehab Studios that will accommodate a higher number of users, allowing multiple people to comfortably receive therapy at the same time and achieve the best possible outcomes. The Aquatic Therapy program is complemented by The Hydroworx 2000 Therapy Pool. It contains

technological enhancements such as underwater cameras, moveable resistance jets, an integrated treadmill and a rising floor for easy access, which makes it one of the most progressive therapy pools available.

**Ohio Living Mount Pleasant was featured in a national news story on the benefits of telemedicine technology.** In a "Family 411" segment produced by the Sinclair Broadcast Group, reporter Tara Morgan followed an Ohio Living Mount Pleasant patient and his nurse as they spoke with a doctor remotely to help treat his shortness of breath. The telehealth technology is made possible through TripleCare, which allows patients to speak directly with doctors without having to leave their beds. The doctors work closely with existing nurses and facility doctors to help prevent patients from making an unnecessary trip to the hospital.

**Renovations of the independent living dining rooms** at Ohio Living Cape May and Ohio Living Llanfair were completed this year, as was the **renovation of the Concord Apartments lobby** at Ohio Living Vineyard on Catawba.

In early 2016 a five-plex of the original ranch villa homes at Ohio Living Breckenridge Village was demolished to make room for **three new villas**. Double garages and enhanced floor plans were planned to replace the one car, smaller square-foot units designed and built in 1980.

Two staff from Ohio Living Cape May **completed Opening Minds through Art (OMA) facilitator training** and then implemented OMA for dementia residents.

## Partnerships

Ohio Living was honored to **participate in an Elder Care Certification pilot program in conjunction with The Ohio State University's Alber Enterprise Center**. Program graduates from Ohio Living Westminster-Thurber were celebrated.

Ohio Living Lake Vista **partnered with Trident Health Services to provide a full-time nurse practitioner**. Additionally, Unit Manager Erika Parke-Spuhler, RN, became wound certified and leads their **wound care program in partnership with Ameriwound**. The community also **partnered with Respiratory Care Partners to provide a Respiratory Therapist** to round with Dr. Thong Truong, medical director, for those with debilitating respiratory conditions. Since implementation, the success of the program has resulted in zero hospital readmissions for patients admitted to the community with diagnosis of congestive heart failure or chronic obstructive pulmonary disease.

**A partnership between Ohio Living Cape May and Southern State Community College** enables nursing students to complete clinical rotations toward an RN degree.





## Awards and Recognitions

Ohio Living Breckenridge Village, Llanfair and Park Vista received **deficiency-free skilled nursing standard surveys** while Ohio Living Vineyard on Catawba, Cape May and Lake Vista **received deficiency-free assisted living surveys**.

Ohio Living Cape May, Dorothy Love, Lake Vista, Llanfair, Mount Pleasant and Swan Creek were **rated Best Nursing Homes on "U.S. News & World Report's Best Nursing Homes list."**

Ohio Living Westminster-Thurber was voted the **"Cbush Top Pick" for senior housing in Columbus**, according to a readers' poll conducted by "The Columbus Dispatch."

Ohio Living Rockynol received an inaugural **Summit Oscars for Aging Resources (SOAR) Award** for providing excellence in living

environments for older adults. SOAR Awards recognize individuals, businesses and communities that support positive aging.

**"The News Herald/Lake County Best of the Best in Senior Living" award** was presented to Ohio Living Breckenridge Village.

Ohio Living Sarah Moore took **top honors as the No. 1 nursing home in Delaware County**. The award was voted on by readers of the "Delaware Gazette" and "Sunbury News" in their annual "Reader's Choice Best of the Best" edition. Ohio Living Sarah Moore was also **named the No. 2 retirement facility and No. 2 assisted living facility in the county**.

Ohio Living Rockynol was selected for the **2017 Best of Akron Award** in the Apartment Buildings category by the Akron Award Program.

Shining a spotlight on those who have made a

significant contribution to the well-being of older adults, **LeadingAge Ohio announced that Bob Fischer had been named Board Member of Distinction** for his service to Ohio Living Rockynol and Ohio Living Foundation.

Ohio Living Mount Pleasant team members were recognized for their **extraordinary action, hard work, and exceptional leadership** in evacuating, re-locating, and welcoming back home those residents in the Mount Pleasant Place apartments that were affected by fire in August, 2016. The staff was phenomenal and clearly demonstrated the Ohio Living mission in serving and caring for others!

As a participating member of the Ohio Nursing Home Quality Care Collaborative (NHQCC), Ohio Living Lake Vista was **recognized by the Health Services Advisory Group (HSAG)** in the "Go for the Gold Recognition Program" **as a Platinum Level provider**, which is the highest level of recognition!



## Culinary Excellence

Chefs from across the Ohio Living life plan communities converged on the Columbus Culinary Institute to turn up the heat at the **4th annual Ohio Living Culinary Competition**. The chefs competed in a fast-paced, timed cooking challenge as they competed for gold, silver and bronze medals.

It's because of this commitment to excellence that national magazines and food service organizations placed Ohio Living's exceptional culinary services in the spotlight in fiscal year 2017.

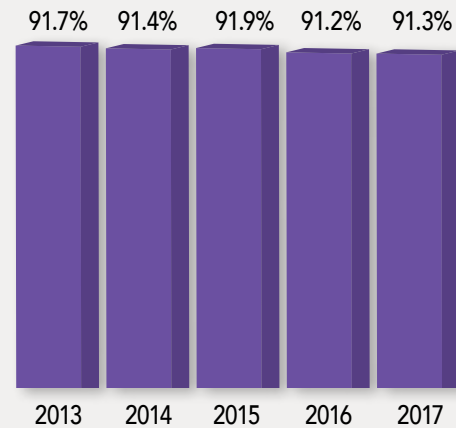
Three articles in the national "Food Service Director" magazine featured Ohio Living Directors of Culinary and Nutritional Services Brian West (Ohio Living Rockynol) and Jason Koprivich (Ohio Living Westminster-Thurber), and Corporate Director of Culinary Services John Andrews.

The Ohio Living Westminster-Thurber culinary team received an **Honorable Mention in the On-Site Food Service category** in "Foodservice Equipment & Supplies" (FE&S) magazine's 2017 Table Top Awards for their table-scape and the Crossings Restaurant at Goodale Landing.

Ohio Living Breckenridge Village Chefs Ryan Wagner and Matt Osolin were selected for the **Association for Healthcare Foodservice (AHF) Culinary Competition in Washington DC**.

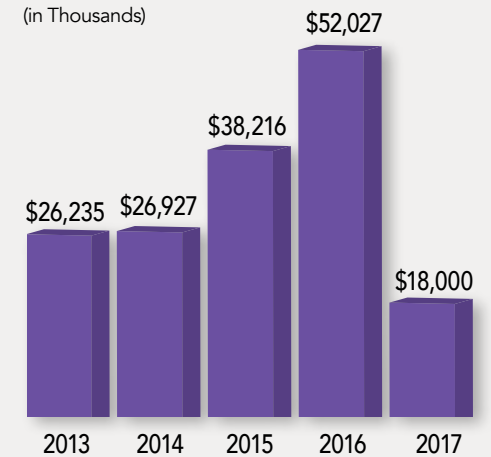


### Ohio Living Communities Occupancy



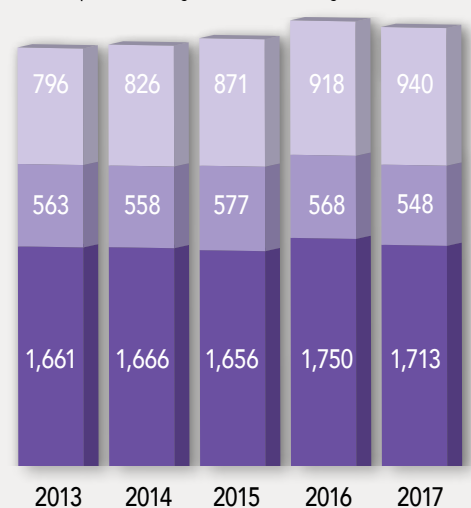
### Capital Expenditures

(in Thousands)



### Ohio Living Communities Capacity

Independent Living Assisted Living Skilled Nursing



### Skilled Nursing Admits & Discharges

Discharges Admits



Milestones



Ohio Living  
Home Health & Hospice



Living the Brand by  
Caring for People in the Place They Call Home





## Partnerships

Ohio Living Home Health & Hospice is the **provider for the Ohio Masonic Home** and now has offices on their campuses in the Akron, Springfield and Toledo markets. We are also a part of their “Mason-at-Large” help center, which is a call-center resource for Masons who do not reside on a Masonic Home campus.

Ohio Living Home Health & Hospice greater Akron, Cincinnati, Dayton, and Toledo were **chosen to participate in Mercy Health’s Coordinated Care Network**.

Ohio Living Home Health & Hospice and Ohio Living Lake Vista, through its MyIndependence program, have **partnered with Kindred House Calls** to provide primary care physician services for independent living residents in the comfort of their own home.

## Accreditation & Awards

Ohio Living Home Health & Hospice in greater Akron, Cleveland, Columbus, Toledo and Youngstown **received their CHAP accreditations for hospice services**. The CHAP (Community Health Accreditation Partner) seal of approval ensures that an organization has met – or exceeded – the highest standards of quality and compliance.

Our greater Toledo site **received the Top Workplace Award** in the Special Award category during the “Toledo Blade’s” annual Top Workplaces event.

Our greater Youngstown location was a **NorthCoast 99 Employer of Choice Winner**, awarded by ERC. This awards program honors 99 great workplaces for top talent in Northeast Ohio.

Ohio Living Home Health & Hospice, greater Youngstown, Business Development Director Kate Davis and Ohio Living Foundation Gift Planning Director Susan Berny were among 18 **nominees for the 25th annual Regional Chamber ATHENA Award Program**.

## Telehealth Monitoring

We were **featured in “LeadingAge” magazine** showcasing how we are using telehealth technologies to better serve our patients. The article stated that we have become an early adopter of such technology-based monitoring through implementing strategies to reduce hospital readmissions for patients with congestive heart failure and chronic obstructive pulmonary disease. Ohio Living has partnered with Health Recovery Solutions for telehealth.





### Hospice Heroes

A group of Canton area businesses have partnered to honor those who selflessly serve in the area hospice community through the Hospice Heroes program. Each month, a Hospice Hero is selected and recognized for serving with their hearts, being devoted to the mission of hospice and standing out among their peers. **Nicole “Nikki” Batten, a hospice aide for Ohio Living Home Health & Hospice, greater Akron was selected as the Hospice Hero for February 2017.** Nicole has been working in hospice for four years, nearly two of those years with us.



### Training & Certifications

The greater Cleveland team **partnered with the Ohio University Heritage College of Medicine** to provide a clinical experience for their first-year medical students. Students shadow clinical staff weekly and visit patients on the Ohio Living Breckenridge Village campus, giving them exposure to patients in independent, assisted living and long-term care settings.

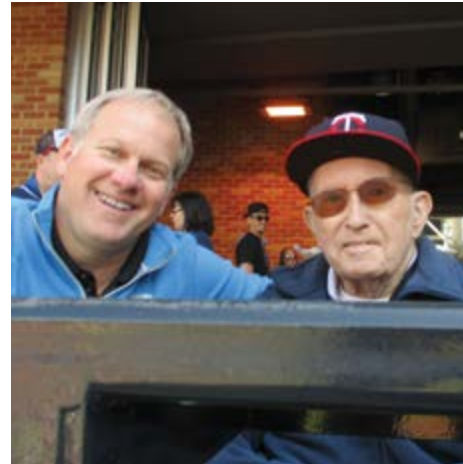
Additionally, many of our staff members and nurses in the greater Akron, Cleveland, Columbus, Toledo and Youngstown locations became **certified in hospice and palliative care.**



### Honorable Mention

We were **awarded Honorable Mention from The National Hospice and Palliative Care Organization for a photo** submitted to its Creative Arts Contest. The photo shows one of our hospice patients receiving a poster of Jennifer Aniston, his favorite actress whom he adores. His nurse, Erin, knew that he had days when he was feeling “apathetic,” as he put it, and she wanted a way to cheer him up. When the poster of a smiling Jennifer Aniston was presented to him, James was stunned. “He was thrilled, excited and loved the poster so much,” said Volunteer Coordinator Daphne Massaro.

# Make It Happen Moments



**Roberta and Earnest**, lovingly known as Bert and Ernie, celebrated their 69th wedding anniversary. Their tradition was to get away to a quaint Pennsylvania inn, however, this year, with Roberta in hospice, the couple could not make the trip. Instead, our hospice employees made sure the couple enjoyed a romantic candlelit dinner for two. A rib dinner with all the fixings was donated by Outback Steakhouse. The team provided flowers, plates, special napkins and decor in Roberta's favorite color – purple, as well as non-alcoholic champagne. They even had a wedding cake to cut after their meal.

**Roger**, a Korean War Navy veteran and one of our greater Toledo patients, was part of the group traveling to the nation's capital for the Flag City Honor Flight. His daughter Kim accompanied him. Honor Flight is a not-for-profit organization that

transports America's veterans to Washington, D.C. to see the memorials dedicated to their service and sacrifice. As part of the send-off of nearly 90 veterans and their guardians, 10 Ohio Living employees provided 15 gallons of orange juice for breakfast and helped check people in at airport. Upon return home, our staff and volunteers were there to help welcome the veterans home.

**Leonard**, a lifelong baseball fan, was treated to an unforgettable day at the ballpark. Leonard is an avid Minnesota Twins supporter, and when Volunteer Coordinator Jennifer VanVorhis (who is also a Twins fan) saw they were to be in Cleveland to play the Indians, she arranged for a trip to Progressive Field. Jennifer contacted the Twins' guest services director who sent Leonard a hat, t-shirt and four tickets to the game. He was able to enjoy this wonderful experience with his two sons, Lee and Larry.

**Diana and Clarence** can't make it out to Las Vegas as often as they used to. Both are served by Ohio Living Home Health & Hospice, greater Toledo. They are also VIP members of Toledo's Hollywood Casino but had not been able to go very often lately due to health concerns and mobility limitations. Hospice staff and volunteers decided to put together a casino outing for the couple, and the group had a wonderful day with plenty of help and support. Use of a Lincoln Town Car was donated for this special day. The couple's son and daughter-in-law were invited and the group enjoyed eating at the casino's extensive buffet. While the slot machines were rather stingy, the big winner of the day was the happiness factor all around – for Diana and Clarence, their family, staff and volunteers. "There were a lot of smiles and laughter during the whole day," Jennifer recalled.



# Living the Brand by Helping People Live Their Lives to the Fullest



**Ohio Living**  
Foundation

Donors continue to live the Ohio Living brand by supporting what matters most, allowing residents and patients to live their lives to the fullest.

On behalf of everyone served by Ohio Living last year, we thank donors for their part in care and service through charitable donations.

But donors gave much more than money.

So. much. more.

They are making a valuable impact on people by supporting some of the most important things in their lives.

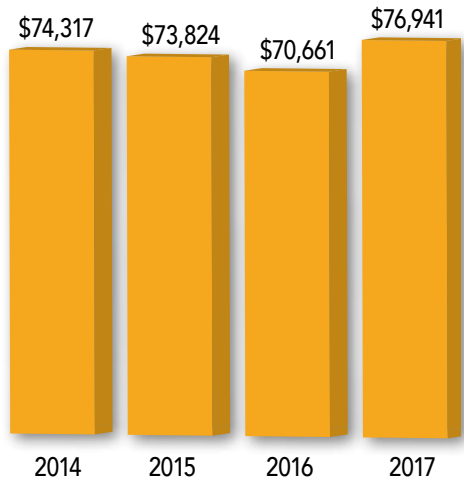
They are things that promote health and wholeness. Things that expand horizons. Things that bring people together.

Interestingly, these really aren't things at all. What they've given are health, connection, dignity, faith, peace of mind, joy, discovery, and love.

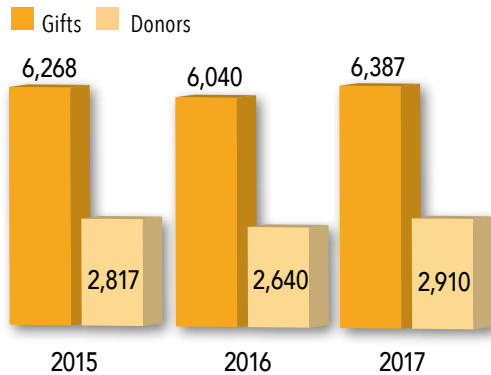
In the pages that follow, we'll share the Ohio Living Foundation's performance details that underlie the real accomplishments – helping people live their lives to the fullest.



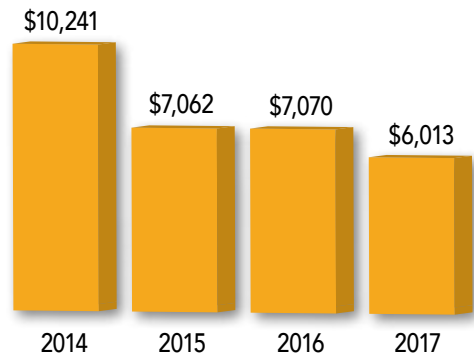
**Total Assets** (in Thousands)



**Total Number of Gifts & Donors**

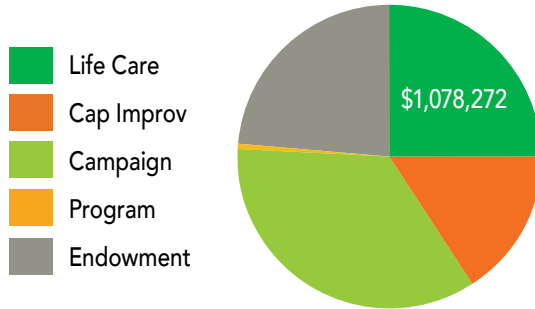


**Total Giving Performance** (in Thousands)

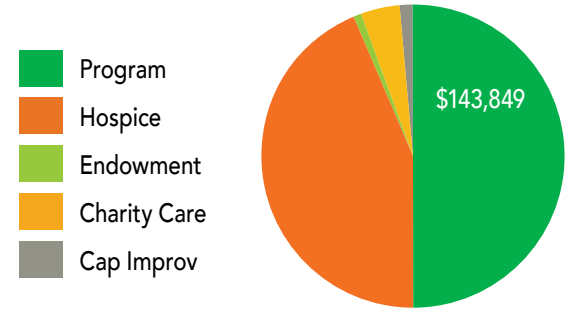


**Gift Designations**

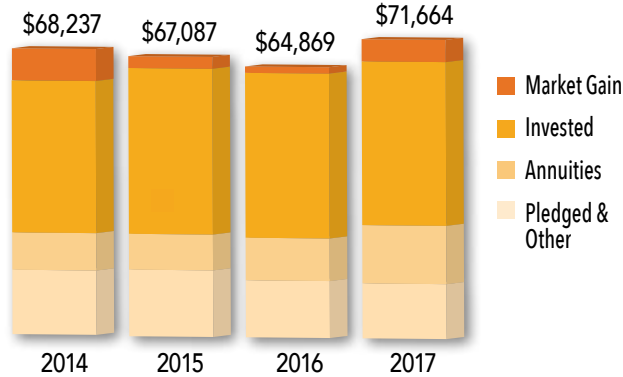
**\$5,595,775** Ohio Living Communities



**\$417,736** Ohio Living Home Health & Hospice



**Endowment Total** (in Thousands)

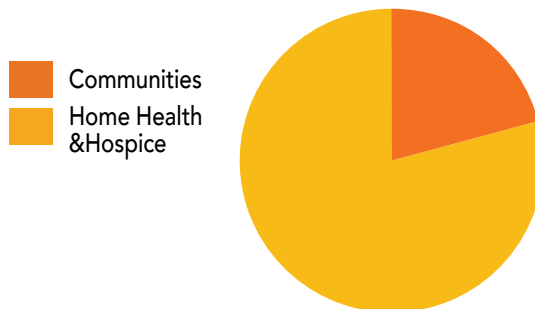


**Investment Portfolio Performance**

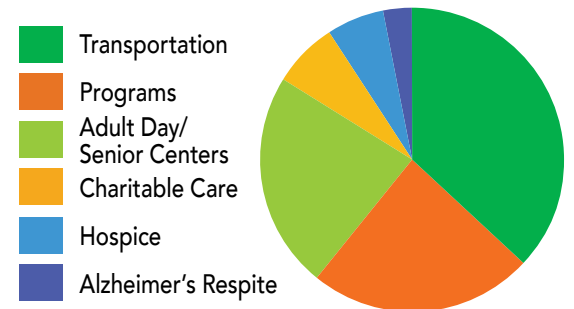
Calendar Year	Performance	Investment
2016	-0.77%	\$48,829,307
2015	-1.21%	\$48,005,455
2014	2.79%	\$50,626,043

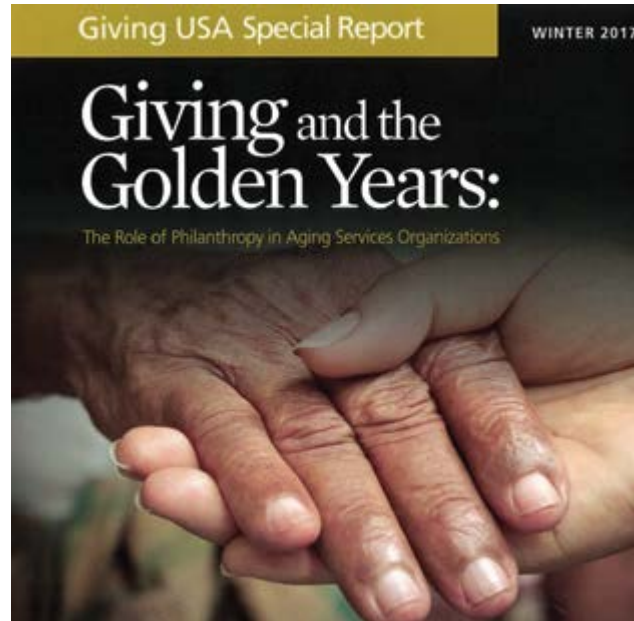
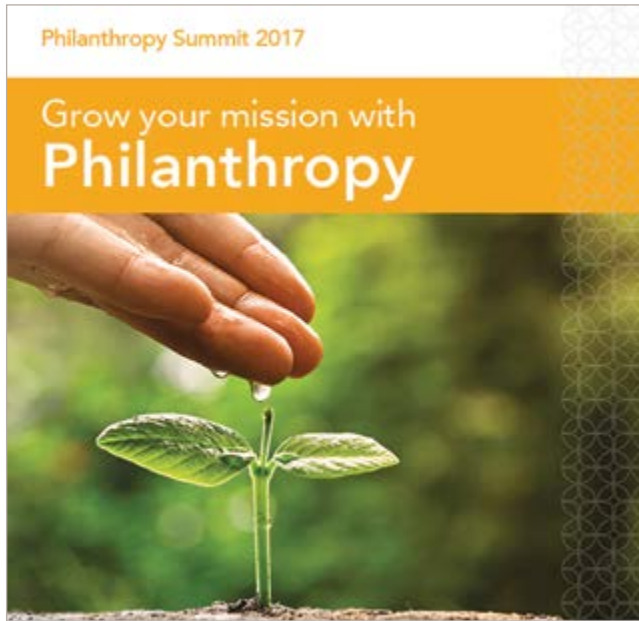
**Grant Support Highlights**

**\$356,470** Total Grant Support



**\$356,470** Grants by Project





## Accomplishments

Chief Foundation Officer Tom Hofmann **co-chaired the National Philanthropy Cabinet** for LeadingAge, Ohio Living's national trade association. In this role he commissioned an Urban Institute study of charitable giving to aging services in the US. As the first study of its kind, a national report was published titled *Giving and the Golden Years*, a spotlight piece from the publication Giving USA.

**IMAGINE Ohio Living**, a program fostering innovation throughout the organization, was developed and pilot tested. The Ohio Living Innovation Fund was also established to provide monetary support to new ideas that further the goals of Ohio Living.

The Ohio Living Foundation **hosted the first ever Philanthropy Summit** on April 12, 2017. Approximately 200 board, staff, and resident leaders in the Ohio Living system attended this full day of training and celebration. Four educational tracks were offered, with presenters including Ohio Living Foundation staff and several external experts.

Ohio Living Breckenridge Village **launched a capital campaign, Encore: Expanding the Plaza, Enhancing the Experience**. This \$2.2 million initiative will expand the Osborne Community Plaza creating a large performing arts center, a bistro, a patio, and a parking lot expansion.

Ohio Living Swan Creek **launched the campaign Gateway to Good Living** to upgrade and transform many of the shared areas, and support endowment.

Phase one is already funded and underway, with major upgrades to the entryway, lobby, and public areas of the apartment building nearly complete. Phase two, scheduled for spring/summer of 2018, includes external improvements to the campus entry landscaping.

The Ohio Living Foundation has **implemented the Caring Fund**, which offers emergency financial assistance to Ohio Living employees experiencing catastrophic events through no fault of their own.

**Gift Planning Director James R. Hickey, CAP, CFRE, was honored with the Excellence in Fundraising Award from LeadingAge Ohio.** Jim serves as gift planning director for Ohio Living Breckenridge Village.

# Board of Directors



Sandy Adam



Keith Boone



Bege K. Bowers



Mary Cochran



Kathryn Eloff



Rev. Dean E.  
Feldmeyer



Robert H. Fischer  
Vice Chair



Laurence C. Gumina  
Ohio Living CEO



David Hartsook



Terry Hill



Thomas G. Hofmann  
Chief Foundation  
Officer



David Jenkins



Michael J. Kowalec



Richard W. Mack  
Chair



Martha Bixler Milligan



Robert E. Parker



Andrew Singer



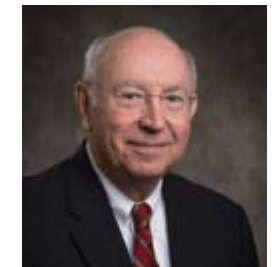
Maria Tarbell  
Assistant Secretary



Richard B. Uhle, Jr.



James Brann Young  
Assistant Treasurer



Terry White



# Trustees' Roundtable

Recognizing cumulative irrevocable giving of \$100,000 or more

## Ohio Living Breckenridge Village

### \$5,000,000 and above

M. Roger\* & Anne\* M. Clapp+

### \$1,000,000-\$2,499,999

Paul\* J. & Kay\* J. Everson  
The Norbert A. Lange Trust  
Marjorie\* & Russell\* E. Lyons  
Karl\* E. & Mary\* Prindle  
Clifford\* J. & Nell Rose\* Riel  
H. Matson Smith\*

### \$500,000-\$999,999

Anonymous (3)  
Ruth J. Boza\*  
Robert\* S. & Mary Ellen\* A. Colquhoun  
Jonathan\* E. & Katherine M. Ingersoll  
Elmer\* & Olga\* Juhnke  
Bud\* & Ruth\* Ketchum  
Mary E. Liebenauer\*  
Willard\* & Eleanor\* Manbeck  
The Nason Foundation  
Jeanne M. Patterson  
The Reinberger Foundation  
Don & Joan Selle  
Anne McKee\* & Helen Sharadin\*  
Margery J. Shields\*  
Edith H. Smith\*  
The Veale Foundation  
Willoughby Family Charitable Lead Annuity Trust  
Harold\* & Emily\* Wolf

### \$100,000-\$499,999

Anonymous (6)  
Frances Aberle\*  
The American Foundation  
Lucy Jo Atkinson\*  
Allan\* S. & Winifred Austin  
Hamilton\* & Sally\* Beatty  
George Bodwell\*

Virginia Bodwell\*  
Paul R. Brahaney\*  
Breckenridge Residents Association  
Karl\* & Ginny\* Bruch  
Ruth E. Bueschlen\*  
Marian Callow\*  
Bettymae R. Carter  
Esther Cunuzolo  
Dorothy Saxton Dusa\*  
Len & Sally Elliott  
Marie Flowers\*  
Robert W. & Marjorie G. Fouts  
Shirley W. Gibson  
Daniel & Eleanor\* Guy  
Eleanor L. Hardgrove\*  
The Ingersoll Family Fund of The Cleveland Foundation  
Pauline M. Jernberg  
The Kresge Foundation+  
The Lincoln Electric Foundation  
Helen M. Lowther\*  
The Lubrizol Foundation  
Mary Boyd MacBane\*  
Marian R. Mahan\*  
Charles\* J. & Jane\* Mallue  
Thomas\* W. & Lillian\* Mastin  
Adelaide E. Mathers\*  
Donna McDonald\*  
**Robert\* & Sue Ellen Meil**  
The Murch Foundation+  
John G. Murray\*  
Jerome\* T. & Georgeanne\* Osborne  
Hugh\* D. & Gretta\* S. Pallister  
Harriet Parsons\*  
Susanne R. Pfaff\*  
Leo Schnieder\*  
Sara Schoppenhorst  
Paul\* & Lillian Schwesinger  
The Sherwick Fund of The Cleveland Foundation

Elizabeth Siena\*  
Heather M. Sindy  
**Donald D. Smith\***  
Corinne Strasmyer\*  
George\* A. & Julia\* F. Tanner  
Mary A. Thomas  
Pauline Thurman\*  
C. Carlisle & Margaret Tippit Charitable Trust  
John F. & Susan H. Turben  
Howard VanDen Eyden\*  
Tinkham Veale II\*  
Gertrude L. Vrana\*  
Clare Walker  
Miriam L. Wilson\*  
Heinz\* K. & Elizabeth H. Wolf

## Ohio Living Cape May

### \$100,000-\$499,999

Galen\* & Elizabeth\* Hoggatt

## Ohio Living Dorothy Love

### \$1,000,000-\$2,499,999

Robert B. Picking CRUT External Trust  
Harold\* W. & Mary Louise\* Shaw

### \$500,000-\$999,999

J. Oliver\* & Margaret\* B. Amos  
Ruth B. Emmons\*  
Vera D. Ginn\*  
Ralph\* L. & Mary Jo\* Helman  
Rosemary Ovenden\*  
John\* & Jeanette\* Sargeant  
Robert & Thelma\* Sargeant

### \$100,000-\$499,999

Anonymous (4)  
Dick & Barbara\* Adams  
William\* T. & Dorothy\* R. Amos  
Amos Press  
Gertrude O. Anderson\*

Mary E. Becker Charitable Trust  
William W. Billing  
Hazel D. Blankenbuehler\*  
Donn\* C. & Isabel\* V. Bowlus  
Arden\* H. & Dorothy L. Burgoon  
Clyde\* & Rosemond\* DeMott  
Emerson Climate Technologies, Inc.+  
First Presbyterian Church of Sidney  
J. Daniel and Margaret Francis  
Leland\* & Esther\* Giffen  
Clifford P. Harmon\*  
Hartzell-Norris Charitable Trust+  
Mary Isabel Walker Hessler\*  
Irene Jarfas\*  
Georgia Kah\*  
Ray & Louise\* Koenig  
Lee & Jo Ann Kuhlman  
Mary O. Lecklider\*  
Paul\* B. & Marian\* S. Long  
Carolyn M. Marvin\*  
Wilfred\* A. & Wilma\* McCoy  
Jeanne D. Mears  
Patrick\* H. and Carol B. Milligan  
Monarch Legacy Fund of The Community Foundation of Shelby County+  
Ohio Living Dorothy Love Auxiliary  
Ray Patton\*  
Robert\* M. & DeLores\* Ginn Peters  
Dorothy Pillion\*  
Herbert\* H. & Antoinette\* Schlater  
Tom & Sandy Shoemaker  
Kent R. Smith\*  
The Stolle Corporation  
Alene Strouss\*  
Martha E. Thompson\*  
**Esther M. Tirey\***  
Ron & Hertha Vice  
Cecil\* & Ethel\* Watkins  
Joseph Herman & Ruth A. Yoder Memorial Fund

## Ohio Living Lake Vista

### \$100,000-\$499,999

**Shirley M. Dorman**  
Jane W. Haynam\*+  
Eugene and Elinor\* Holley  
Donna E. Kobasiar  
Dorothy A. Philipp\*+

## Ohio Living Llanfair

### \$2,500,000 and above

Else L. Schulze\*  
Edward R. Wells

### \$1,000,000-\$2,499,999

Clara L. Curry\*  
John M. Disser\*  
Helen C. Hauck\*  
Roland\* M. & Helen\* T. Hauck  
Thelma Jungkind\*  
Howard\* L. & Catherine\* K. Luedeke

### \$500,000-\$999,999

Anonymous (1)  
Catherine Cowan\*  
Anne Herget\*  
Hertha E. Reinert\*  
Phyllis Schoenberger

### \$100,000-\$499,999

Anonymous (1)  
The Bahmann Foundation+  
Mildred G. Bauer\*  
Guy Bellows\*  
Mary Lou Bellows\*  
Robert G. Bierbaum\*  
Joan Bollenbacher\*  
Mildred Bradford\*  
Marion\* & Thurza\* Brant  
College Hill Presbyterian Church  
Martha L. Corbin\*  
CY Inc. Over 70 Foundation  
James\* L. & Anna\* E. Davidson

Rev. James E. & Ann S. Eddy  
Ida Fischer\*  
Anne Louise Gatliff\*  
Carl\* K. & Estelle\* Gieringer  
Helen L. Hayward\*  
Mary C. Heidenreich\*  
Mary D. Hock External Trust  
Helen C. Johnson\*  
Mildred W. Kathman\*  
Robert & Jane Kenney  
Sarah Kistner\*  
Knox Presbyterian Church  
**Doris C. Kuszler**  
Martha W. Martin\*  
Wilfred S. Martin\*  
Elizabeth McQuiston\*  
Ohio Living Llanfair Crafters & Woodshop  
Cecilia U. Randall\*  
Walter A. Randall\*  
Frances E. Raymond\*  
John K. Sherman\*  
John\* D. & Mildred\* M. Wesson  
Irmgard Zutz\*

### Ohio Living Mount Pleasant

#### \$2,500,000 and above

Verla B. McClure\*

#### \$1,000,000-\$2,499,999

Russell\* E. & Ellen\* T. Huston  
Mary Kittredge\*  
William\* B. & V. Nadine\* Maitland  
William\* C. & Janet A. Shannon

#### \$500,000-\$999,999

Niel\* & Meredith\* Buckley  
William\* T. & Oleta\* O. Maxwell  
Theodora Mrusek\*  
Marian Snook\*  
Ralph\* J. & Dorothy\* Stolle+  
Florence Whitesell\*

#### \$100,000-\$499,999

Anonymous (1)  
Eleanor B. Ackerman\*  
Ralph Augspurger\*  
Millicent Bender\*

Margaret A. Bissell\*  
Clara K. Boyle\*  
Josephine Brandenburg\*  
Eva Chapman Trust  
Dean & Lorene Chenault Memorial Fund  
Henry Ray & Barbara J. Craycraft  
Ray Leslie Fulner\*  
Mary Hankinson\*  
Effa Haynes\*  
George\* & Lois\* Henkle  
**Virginia Hoerner\***  
Edward H. Hyde\*  
Lena Kennedy\*  
Edna M. Kinsinger\*  
Lucille Loer\*  
Nellie Losh\*  
Henry E. Lynch\*  
Margot Marples  
Ohio Living Mount Pleasant Treasure Barn  
Helen Paxton\*  
Jeanne\* V. & John\* Pendery  
Robert\* A. & Nell\* Quisno  
Alice Reginbogin\*  
Gene & Mary Alice\* Roberts  
Doris Snook\*

Dr. John\* & Marian\* V. Stewart  
Wilda G. Streifthau\*  
Rosemary R. Vordenberg\*  
Norbert E. Werner\*  
Lloyd\* & Abby E. Whitesell

### Ohio Living Park Vista

#### \$5,000,000 and above

Anne\* K. & Byron\* Christman

#### \$2,500,000-\$4,999,999

Arnold D. & Helen R. Stambaugh  
Charitable Foundation

#### \$1,000,000-\$2,499,999

Harvey\* H. & Jane\* Haynam+

#### \$500,000-\$999,999

Ruth E. Kyle\*  
Donald D. MacEwan\*  
William M. Neckerman, Jr.\*

#### \$100,000-\$499,999

Ruth H. Beecher Foundation  
The Ward Beecher Foundation  
Janyce Bruce\*  
Thelma L. Clark\*  
**Margaret Cleveland External Trust**  
David\* D. & Velma\* Davis  
Annelies R. Dziadzka\*  
John D. Finnegan Foundation  
Ralph\* B. & Evelyn\* M. Folsom  
Charlotte C. Gelhaar\*  
Jack\* & Jaye Harris  
Barbara C. Kerlin\*  
Isaac P. Lewis Memorial Fund  
James & Mary McFarlin Foundation  
Elizabeth C. Miller\*  
Pollock Company Foundation  
David J. Rees  
Mary Alice Schaff\*  
Mary B. Smith\*  
Paul\* E. & Mary\* G. Smith  
Helen Stambaugh\*  
Walter E. & Carolyn H. Watson Foundation  
Ralph E. & Helen Yingst  
The Youngstown Foundation

### Ohio Living Rockynol

#### \$500,000-\$999,999

John W. Frasche\*  
The GAR Foundation+  
John C. Lampasone\*  
Jerome Taylor\*  
Helen E. Turner\*  
Thomas B.P. Williams\*  
Marion B. Wilson\*

#### \$100,000-\$499,999

Maxine\* & Ben\* Ansley  
Sue Ann Benedict & Robin Wicks  
Thomas\* W. & Patricia\* A. Blazey  
Helen\* & Harold\* Bollinger  
Curtis E. Brooks\*  
Wilson G. Bruggert\*  
Edward\* & Maurine\* Carr  
Maxene\* D. & Russell\* D. Darrah

Franklin Dickinson\*  
Mary\* E. & Richard\* W. Fairchild  
Karen W. and William R. Feth  
Eunice Barnes Foore\*  
Eugene K. Fouse\*  
Lucille\* & Robert\* Harris  
Lois D. Henschen\*  
Jocelyn Jenkins\*  
Betty S. & William\* R. Jewell  
Kathryn Katzenmeyer\*  
Richard H. Mather\*  
Leonard\* W. & Vivian\* Moore  
Nancy W. Nesbitt\*  
The M.G. O'Neil Foundation  
The Hugh & Myrna Porter Family  
Mr.\* & Mrs.\* Charles Reinherr  
Basil J. and Anne L. Scafidi Charitable  
Trust  
Anna M. Shean\*+  
Robert\* Meriwether & Ruth Ellen Smith  
William\* B. & Delphine\* C. Telford  
Margaret J. Weber\*  
Helen S. & Charles\* A. White, Jr.  
Philip Shin Phing\* & Ida Djung Wong\*

### Ohio Living Sarah Moore

#### \$1,000,000-\$2,499,999

Pauline M. Way\*

### Ohio Living Swan Creek

#### \$2,500,000 and above

Charles\* J. & Loraine\* M. Moore

#### \$1,000,000-\$2,499,999

Jeanne H. Reed

#### \$100,000-\$499,999

Jackson\* & Evadine\* Bryan  
Rilma Buckman\*+  
Donald Flickinger\*  
Robert & Dorothy Forney  
John\* W. & Waneta\* Jackson  
Theodore & Anne Jenkins  
Marjorie M. Kohler  
George\* & Elizabeth\* L. Kridler

Arthur\* L. & Gladys\* P. Lennox  
James\* & June\* Limbird  
Eleanor Longbrake\*+  
Eunice B. Luelf\*  
Stanley & Patricia Mann  
Benjamin\* F. & Martha K. Marsh  
Elizabeth\* K. & John\* Meloy  
W. Royse\* & Audrey\* N. Moran  
Gale A. Race\*  
Martin\* & Norma Ruehle  
William E. Sala\*  
Oliver\* E. & Olive\* S. Todd  
James\* & Betty\* West  
Richard & Marion M. Whitbeck  
Charles E. Williams

### Ohio Living Vineyard on Catawba

#### \$100,000-\$499,999

Anonymous (1)  
Harry Stensen Memorial Fund

### Ohio Living Westminster-Thurber

#### \$1,000,000-\$2,499,999

John\* F. & Juliet\* Schoedinger

#### \$500,000-\$999,999

Leona B. Mithoff Fund of  
The Columbus Foundation

#### \$100,000-\$499,999

Anonymous (4)  
Gail E. Becher\*  
Violet H. Bittner\*  
Beatrice J. Cleveland\*  
Jerome & Bette Dare  
Aubrey Degraw Trust  
Mary DeWees\*  
Sarah DeWees\*  
Patricia L. Dineen  
Glenn\* & Lucille\* Durflinger  
Hayden\* C. & Grace\* Edwards  
Velma V. Everhart\*  
Ruth Fetzler\*

Barbara Frautschi  
 Edgar A. Fry, Jr.\*  
 Gerald\* & Jean Gregg  
 Sophie E. Kerr\*  
 Mary C. Klipfel\*  
 Charles A. Lindabury\*  
 Fairy O. Linn\*  
 Robert\* E. & Shirley\* W. Maurath  
 Thomas Mitchell\*  
 Carolyn D. Mooney\*  
 Mary E. Munn\*  
 Helen Murray\*  
 Nationwide Insurance Foundation  
 Charles Pace  
 Mario M. Pagano\*  
 Ruth H. Phillips\*  
 Geraldine G. Price\*  
 The Reinberger Foundation

Edward A. Smith\*  
 Bill and Edith Walter Foundation

**Statewide Campus Support**

**\$1,000,000-\$2,499,999**

Countess Brown\*

**\$500,000-\$999,999**

Marian R. Easton\*

Mildred Lenk\*

**\$100,000-\$499,999**

Rev. Glen H. & Shirley Beito Gronlund+

Thomas G. & Sandra J. Hofmann+

David & Rayna Kaasa+

Kenneth & Caryl Kemper+

Wayne A. Stallman, Jr.\*

Lois Stephens\*

**Ohio Living Home Health & Hospice**

Locations

AK = Greater Akron      CO = Greater Columbus      YO = Greater Youngstown  
 CI = Greater Cincinnati      DA = Greater Dayton      SW = Statewide  
 CL = Greater Cleveland      TO = Greater Toledo

**\$1,000,000-\$2,499,999**

Central Ohio Area Agency  
 on Aging (CO)+

Council on Aging of Southwestern  
 Ohio (CI)+

Ohio Department of Education (SW)+  
 United Way of Central Ohio (CO)+

**\$500,000-\$999,999**

The Cleveland Foundation (CL)+  
 Ohio Department of Transportation  
 (CI, CL, CO, YO)+

**\$100,000-\$499,999**

Area Agency on Aging, 11 (YO)  
 AT&T (SW)+  
 Cardinal Health Foundation (CO, TO)+

The Columbus Foundation (CO)+  
 Columbus Medical Association  
 Foundation (CO)

Conover Trust (CI)  
 Franklin County Dept of Job & Family  
 Services (CO)

The Robert Wood Johnson  
 Foundation (CL)+

Ruth Krup Trust (CL)

The Elroy J. & Fynette H. Kulas Fund of  
 The Cleveland Foundation (CL)

Harry C. Moores Foundation (CO)

United Way of Lake County (CL)

Western Reserve Area Agency  
 on Aging (CL)+

# Named Endowment Circle

**PROGRAM LEVEL**

*Cumulative endowment  
 giving totaling \$500,000+*

**Ohio Living  
 Breckenridge Village**

**\$2,500,000 and above**

The Clapp Endowments for Child Care,  
 Life Care, Support the Caregiver and  
 Wellness

**\$1,000,000-\$2,499,999**

The Paul & Kay Everson Endowment

**\$500,000-\$999,999**

Anonymous (1)

The Ethel Weiman & Ruth Boza Endowment

The Elmer & Olga Juhnke Endowment

The Marjorie Noble Lyons Endowment

The Karl & Mary Prindle Endowment

The Edith H. Smith Endowment

The Anne M. McKee/Helen Sharadin  
 Endowment

**Ohio Living Dorothy Love**

**\$500,000-\$999,999**

The C.H. Ginn & Vera D. Ginn  
 Endowments for Life Care & Spiritual Life

The Mary Louise & Harold W. Shaw  
 Endowment

**Ohio Living Llanfair**

**\$1,000,000-\$2,499,999**

The Catherine K. Luedeke Memorial  
 Endowment

**\$500,000-\$999,999**

Anonymous (1)

The Anne Herget Endowment

The Mark & Phyllis Schoenberger  
 Greenspace Endowment

The Margaret Jean & Edward Wells  
 Endowment

**Ohio Living Mount Pleasant**

**\$1,000,000-\$2,499,999**

The Mary H. Kittredge Endowment

The William C. & Janet A. Shannon

Endowment

**\$500,000-\$999,999**

The Hampshire Buckley Endowment

The V. Nadine & William B. Maitland  
 Endowment

The William T. & Oleta O. Maxwell

Endowment

**Ohio Living Park Vista**

**\$2,500,000 and above**

The Anne Kilcawley Christman  
 Endowment

**\$1,000,000-\$2,499,999**

The Haynam Family Endowment

**The Arnold D. & Helen R. Stambaugh  
 Endowment**

**\$500,000-\$999,999**

The Ruth E. Kyle Endowment

The William M. Neckerman, Jr.  
 External Trust

**Ohio Living Rockynol**

**\$500,000-\$999,999**

The John W. Frasche Endowment

The Jerome Taylor Endowment

The Helen E. Turner Endowment

**Ohio Living Swan Creek**

**\$500,000-\$999,999**

The Loraine M. & Charles J. Moore  
 Endowment

The Reed Whole Person Wellness  
 Endowment

**Ohio Living  
 Westminster-Thurber**

**\$500,000-\$999,999**

The John F. & Juliet S. Schoedinger  
 Endowment

**SUPPORTING LEVEL**

*\$50,000 cash/\$100,000 deferred,  
 or \$100,000 cumulative*

**Ohio Living  
 Breckenridge Village**

Anonymous (4)

The Lorne Howe Aikins, M.D. & Velma A.  
 Aikins, RN Endowment

The Lois C. Armington Endowment+

**The Lucy Jo Atkinson Endowment**

The Gwennydd Beatty Endowment

The George B. & Virginia K. Bodwell  
 Endowment

The Paul R. Brahaney Endowment

The Marian & Margaret Callow Life Care  
 Endowment

The John N. & Bettymae R. Carter Life  
 Care Endowment

The Robert & Mary Ellen Colquhoun  
 Endowment

The Esther A. Cuzolo Endowment

The Len & Sally Elliott Endowment

The Robert W. & Marjorie G. Fouts  
 Endowment

The Guy Family Endowment+

The Raymond & Mary Haserodt  
 Memorial Endowment

**The Henry & Robin Hatch Endowment**

The Kay & Jack Ingersoll Endowment

The Pauline M. Jernberg Endowment

**The Norbert A. Lange Endowment**



## Recognizing leadership in endowment giving

First time members in red \* Deceased members at time of printing + Members whose qualifying gifts were designated for both Ohio Living and Ohio Living Home Health & Hospice, or to multiple locations

The Laura Liebenauer Endowment  
The Rodney Daniel & Mary Boyd MacBane Memorial Endowment  
The John Markwart Endowment  
The Donna McDonald Endowment for Beautification & Capital Improvement  
The Patterson Family Endowment  
The Susanne R. Pfaff Life Care Endowment  
The Sara Schoppenhorst Endowment  
The Paul & Lillian Schwesinger Endowment  
The Hazel V. & Margery J. Shields Endowment  
The Heather M. Sindy Life Care Endowment  
**The Donald D. Smith Endowment**  
The H. Matson Smith Endowment  
The Joseph F. & E. Alice Smole Endowment  
The George & Julia Tanner Endowment  
The Mary A. Thomas Endowment  
The Susan & John Turben Endowment for Life Care & Wellness  
The Clare Walker Endowment  
The Emily M. Wolf Endowment  
The Heinz K. & Elizabeth H. Wolf Endowment

### Ohio Living Dorothy Love

The Dorothy R. & William T. Amos Endowment  
The Margaret B. & J. Oliver Amos Endowment  
The Gertrude O. Anderson Endowment  
**The Mary E. Becker Endowment**  
The Betty Z. Bennett Endowment  
**The Oskar & Charlotte Buschmann Endowment**  
The Copeland Corporation Endowment  
**The Elizabeth & Harold E. Deardorff Endowment**  
The Ruth B. Emmons Life Care Endowment  
**The William J. Hannum Endowment**  
The Hartzell-Norris Charitable Trust Endowment  
The John J. & Mary Isabel Walker Hessler Endowment

**The Hunter Family Endowment**  
The Irene Jarfas Endowment  
**The William J. & Phyllis L. Kist Endowment**  
The Lee & Jo Ann Kuhlman Endowment  
The Howard A. & Carolyn M. Marvin Endowment  
The Wilfred A. & Wilma McCoy Endowment  
The Jeanne D. Mears Endowment  
**The Rosemary Ovenden Endowment**  
The Robert M. & DeLores Ginn Peters Life Care Endowment  
**The Robert B. Picking Endowment**  
The Jane Quinn-Hummel Endowment  
The Rike Family Foundation Endowment  
The Thomas E. & Sandra S. Shoemaker Family Endowment  
The George & Ilene Verdier Family Endowment  
The Ron & Hertha Vice Endowment  
**The Dr. & Mrs. Walter Whyne Webb Endowment**  
The Cecil & Ethel Watkins Life Care Endowment  
**The Joseph Herman & Ruth A. Yoder Endowment**

### General

The Glen H. & Shirley Beito Gronlund Endowment

### Ohio Living Lake Vista

**The Shirley M. Dorman Endowment**  
The Haynam Family Endowment  
The Eugene E. & Elinor W. Holley Spiritual Life Endowment  
The John J. & Charlotte N. Jones, Jr. Spiritual Life Endowment  
The Donna E. Kobasiar Life Care Endowment

### Ohio Living Llanfair

Anonymous (2)

The Mr. & Mrs. Robert Bierbaum Endowment  
The Marion & Thurza Brant Endowment  
The Rev. James E. & Ann S. Eddy Spiritual Life Endowment  
The Mr. & Mrs. William E. Hutchinson Endowment  
The Helen C. Johnson Endowment  
The Dr. Robert B. & Jane S. Kenney Spiritual Life Endowment  
The Amor E. & Sarah K. Kistner Life Care Endowment  
The Glenn & Lana Rogers Endowment  
**The Else L. Schulze Endowment**

### Ohio Living Mount Pleasant

Anonymous (1)  
The Clara K. Boyle Life Care Endowment  
**The Josephine Brandenburg Endowment**  
**The Eva Chapman Endowment**  
**The Dean & Lorene Chenault Endowment**  
The Henry Ray and Barbara J. Craycraft Life Care Endowment  
The Henry Ray and Barbara J. Craycraft Spiritual Life Endowment  
The Mary Nell Griffin Endowment  
The Effa K. Haynes Endowment  
The George Henkle & Lois I. Henkle Endowment  
**The James A. & Virginia R. Hoerner Endowment**  
The Russell E. & Ellen T. Huston Endowment  
The Edward H. Hyde Endowment  
The Margaret Evans Kirby Memorial Endowment  
The Charles Leasure Trust Endowment  
The Clem & Verla McClure Memorial Endowment  
The John A. Pendency & Jeanne V. Pendency Endowment  
The Robert & Nell Quisno Endowment

The Doris L. Snook Endowment  
The Marian Snook Endowment  
The Rosemary Vordenberg Endowment  
The Donald Wade Memorial Endowment  
**The Dr. & Mrs. Walter Whyne Webb Endowment**  
The Florence Whitesell Endowment  
The Whitesell Family Endowment

### Ohio Living Park Vista

The Ruth H. Beecher Foundation Endowment  
The Leon A. Beeghly Endowment  
**The Margaret Cleveland Endowment**  
The David D. & Velma Davis Endowment  
The Luzie A. Dziadzka Memorial Endowment  
The Ralph & Evelyn Folsom Family Endowment  
The Charlotte C. Gelhaar Endowment  
The Helen I. Harnish Life Care Endowment  
The Jack & June (Jaye) Harris Life Care Endowment  
**The Marion C. Lange Endowment**  
**The Isaac P. Lewis Endowment**  
**The McAuley Family Endowment**  
**The James & Mary McFarlin Endowment**  
**The Mr. & Mrs. Dale Walton Endowment**  
The Ralph E. & Helen Yingst Endowment

### Ohio Living Rockynol

Anonymous (1)  
The Curt Brooks Endowment  
The Edward L. & Maurine M. Carr Endowment  
The Ennce Chopard Endowment  
The Maxene D. Darrah Endowment  
The Richard W. & Mary E. Fairchild Family Endowment  
The Eugene Fouse Endowment  
**The S. Margaret Gallagher Endowment**  
The GAR Foundation Endowment  
The Handyside Brothers Memorial Endowment  
The Forest E. & Helen P. Hoot Endowment

The Jocelyn M. Jenkins Endowment  
The Betty S. & William R. Jewell Family Endowment  
The Leonard W. & Vivian B. Moore Endowment  
The Keith & Nancy Nesbitt Family Endowment  
**The Basil J. & Anne L. Scafidi Endowment**  
The Robert Meriwether & Ruth Ellen Smith Endowment  
The Virginia Spurling Endowment  
The William & Delphine Telford Endowment  
The Margaret Julia Weber Memorial Endowment

### Ohio Living Swan Creek

The Donald G. Flickinger Endowment  
The Robert & Dorothy Forney Life Care Endowment  
The John & Waneta Jackson Endowment  
The Elizabeth L. & George G. Kridler Endowment  
The Dr. Arthur L. & Mrs. Gladys P. Lennox Endowment  
The Eunice Luelf Endowment  
The Gale A. Race Endowment  
The Jeanne Reed Endowment  
The Oliver E. & Olive S. Todd Endowment  
The Charles E. Williams Life Care Endowment

### Ohio Living Westminster-Thurber

The Joel U. Adams Trust Endowment  
**The Miss Jessie Draden Endowment**  
The Velma V. Everhart Endowment  
The Barbara Frautschi Endowment  
**The Leona B. Mithoff Endowment**  
The Ruth Phillips Life Care Endowment  
The Geraldine G. Price Endowment  
The Mabel Sarbaugh/Bea Cleveland Endowment  
**The Pearl A. Wagner Endowment**

# Living Legacy Society

Recognizing donors who have made a deferred gift or will bequest

## Ohio Living Breckenridge Village

Anonymous (2)  
James C. Batten  
Beverly Besselman  
Harry L. & Virginia\* M. Bigelow  
John D. & Elsie E. Blazek  
Nelson\* & Gertrude Bleisch  
Ruth J. Boza\*  
Margaret Bretschneider\*  
Princess B. Britton  
Marguerite Brunner  
Jack\* & Betty Carter  
Jayne Crawford\*  
Esther A. Cunzolo  
Doris J. Dambrow  
Marilyn J. Dambrow  
Margaret E. Davis  
Marilyn P. Demeter  
Jane Dessem+  
Janice Downing  
Paul\* J. & Kay\* J. Everson  
Jamalee Fish  
Robert W. & Marjorie G. Fouts  
Shirley W. Gibson  
Ralph & Betty Gray  
Daniel & Eleanor\* Guy  
Ruth Hanawalt  
Lorraine S. Henery\*  
James & Susan Hickey  
Edward G. Hodina  
Joanne Hubbard\*  
Calvin & Sabra Hunter  
William F. & Eloise\* V. Hutchinson  
Jonathan\* & Katherine Ingersoll  
Gary & Maita Jarkewicz  
Pauline M. Jernberg  
William & Silvia Kenneweg  
William & Barbara Kirsch

Annabel C. Land  
Carol & Ernest\* Legris  
William Lindblad  
Elizabeth F. Lovsin  
Shirley Luiza  
H. Stephen\* & Carol Madsen  
Martha Manring  
Walter W. & Marian C. Marshall  
Debra Massey  
Duncan & Virginia McVean  
Robert\* & Sue Ellen Meil  
Elizabeth O. Moshier\*  
Florence Moss\*  
Dolores M. Murray  
Joanne N. Naroski  
Joseph Naroski  
Christa Oksiloff  
Jeanne M. Patterson  
James\* & Barbara Randall  
Tammy L. Raybuck-Gavin & Patrick Gavin  
Robert & Marjorie Reese  
Gloria Rogers\*  
David & Annette Schell  
Donald S. & Joan M. Selle  
Heather M. Sindy  
Harvey\* & Jean Slagle  
Donald D. Smith\*  
Kent K. & Judith K. Smith  
Suzanne M. Smith  
Marion L. Spence  
John & Michele Stevens  
Donald G. Stonebrook  
Ward\* & Miriam\* Thiel  
Mary A. Thomas, M.D.  
John F. & Susan H. Turben  
Clare Walker  
Jane F. Whalen  
Richard & Elizabeth Whitaker  
Robert & Margaret\* Widmar

Willoughby Family Charitable Lead  
Annuity Trust  
Heinz\* K. & Elizabeth H. Wolf  
Irene M. Yeran  
Robert I. & Virginia L. Young

## Ohio Living Cape May

Eva L. Botts  
Elizabeth A. Evans  
James & Sherrill Graham  
Jan Grim  
Bill & Ruby Ostermeier  
Lynn\* and Irene Rainsberger

## Ohio Living Dorothy Love

Anonymous (1)  
Dick & Barbara\* Adams  
Douglas Wilson Allinger  
Patricia K. Atwood  
Jane S. Babbitt  
Nancy Beckman  
William W. Billing  
Robert\* & Sigrid Brackney  
Mary J. Bradlee  
Irvin\* & Elma Brown  
Penny & Tom Clark  
Charles Cuppy  
Frances Dragonette\*  
Timothy & Cynthia Fisher  
Arthur B. Fortney  
Elinor Gattshall  
Marilyn George  
Emory\* H. & Gwen E. Grove  
Dale\* & Mary Harlamert  
Milton\* & Josephine\* Jahoda  
Ray & Louise\* Koenig  
Myron\* & Jeanne Maxson  
Marilyn McCarthy  
Jeanne D. Mears

Patrick\* & Carol Milligan  
Daniel J. & Richele O'Connor  
Thomas & Marlene\* Powers  
Richard & Ruth\* Reed  
Lura Richmond\*  
Mr. & Mrs. Jessee Ring  
Ann & Ted Roller  
Tom & Sandy Shoemaker  
Kent R. Smith\*  
Marie E. Stevens  
Ron & Hertha Vice  
Tom & Polly Watkins  
Marabelle J. Wiehe\*  
Howard\* & Betty Yanda  
Virginia M. Zeller

## Ohio Living Lake Vista

Anonymous (1)  
Charles\* & Madeline Bradford  
Marilyn Burns  
Gomer\* & Jean\* Davis  
Shirley M. Dorman  
Norman\* & Rachel Downing  
Eugene & Elinor\* Holley  
Mr. Lorin J. & Elva\* Hopkins  
David & Phyllis Jenkins  
Donna E. Kobasiar  
Elizabeth Linville  
Daniel\* H. & Helyn\* R. Moser  
Betsy H. Parsons  
Glen\* & Betty Sanzenbacher  
Stan & Joyce Seagle  
David & Linda Wurthner

## Ohio Living Llanfair

Anonymous (1)  
Josephine Barker  
Marcia K. Cahall  
Nancy Conroy

James E. & Ann S. Eddy  
Judith Fadden  
Marjorie A. Gaible\*  
Joan Hammock  
Ruth Hartzell  
William & Margaret Kehrer  
Robert & Jane Kenney  
Kathleen Kiefer  
Marilyn J. Kiefer  
Doris C. Kuszler  
Rev. Jan Ledford  
Carmen A. Mockrud  
William Neus & Joann Summer  
Jean C. Nieb  
Glenn & Lana\* Rogers  
Marjorie A. Rowley  
Carol Saylor  
Steve Schmitz  
Mark\* & Phyllis Schoenberger  
Brian P. Voegele  
Edward R. Wells

## Ohio Living Mount Pleasant

Anonymous (1)  
Robert L. Boonstra\*  
James P. & Viola R. Bruner  
John K. & Ann\* Elizabeth Donaldson  
David E. Gross  
Charles & Marian Hattery  
Margot Marples  
Mary C. Maurer  
Doris Michaelis  
Norma Nossokoff  
Whitney O'Neal  
Lyman C. Peck  
Gene & Mary Alice\* Roberts  
Jane B. Robinson  
James B. & Letty Roosa



William L. & Jeanne\* Sandston  
 Hugo\* & Marianne Schumacher  
 William\* C. & Janet Shannon  
 Robert & Dorothy\* Shaw  
 Kenneth & Joyce\* Shinn  
 Patricia Skimming  
 Ruth C. Stephenson\*  
 Josephine Thomas  
 Kathryn D. Wadleigh  
 Sue W. & Raymond F. Welty  
 Abby Whitesell  
 Lineta H. Wilkins  
**R. Dan & Carol Yount**

### Ohio Living Park Vista

Anonymous (1)  
 Harriet E. Broward  
**Margaret Cleveland External Trust**  
 Annelies R. Dziadzka\*  
 Richard & Roberta\* Jean Fruit  
 Jack\* & Jaye Harris+  
 Mary Harvey  
 Geraldine Lutman  
 Alice Macalla  
 Eugene & June Osborne  
 Ralph E. & Helen Yingst

### Ohio Living Rockynol

Anonymous (1)  
 Allen & Phyllis Arkett  
 Paul\* G. & Louise C. Baker  
 Karen M. Bakita  
 Janet C. Beatty  
 Leslie Belfance  
 Sue Ann Benedict & Robin Wicks  
 Thomas\* W. & Patricia\* A. Blazey  
 Lois W. Brock  
 Deborah K. Collier  
 Hope E. Everhart  
 Robert & Beverley Fischer  
 Jessica Goff  
 Kara Hanzie  
 Robert N. MacCallum

Velma Pomrenke  
 Helen M. Schultz  
**Walter & Donna Scott**  
 Robert\* Meriwether & Ruth Ellen Smith  
 G. Alan\* & Louise G. Spaulding  
 James\* & Rosemary\* Spindler  
 Mary A. Strassburg  
 Diane Walker  
 Charles\* A. & Helen S. White, Jr.  
 Martha W. Wilson

### Ohio Living Swan Creek

Anonymous (1)  
 June W. Baker  
 Anne Brewer  
 Debbie Brisbin  
 Humbert & Donna Conner  
 Edwin & Mary\* Durivage  
 Verna K. Evanoff  
 Donald G. Flickinger\* & Marilyn L. Miller  
 Robert & Dorothy Forney  
 Howard\* & Lois L. Grasser  
 Jean Hersland  
 Theodore & Phyllis\* Jenkins  
 M. Richard Knight  
 Marjorie Kohler  
 Stanley & Patricia Mann  
 Benjamin\* F. & Martha K. Marsh  
 Louis McLove & Beverly Wolcott  
 John O. Meloy\*  
 Deborah R. Merritt  
 Connie Momsen  
 Jean Morgan  
 Jeanne Reed  
 Martin\* R. & Norma E. Ruehle  
 Sarah C. Schnurr  
 Mrs. Vicki Sorgenfrei  
 Jean Ward  
 Charles E. Williams

### Ohio Living Vineyard on Catawba

Jeanne M. Black  
 Robert J. Bredbeck

Anne Crowe  
 Lloyd\* & Jeanne Kirby

### Ohio Living Westminster-Thurber

Anonymous (1)  
 Malcolm & Carmen Ator  
 Nancy P. Baum  
 Melissa A. Dardinger  
 Jerome & Bette Dare  
 Jesse D. Degraw  
 Patricia L. Dineen  
 Barbara Frautschi+  
 John & Judith Gray  
 Gerald\* & Jean Gregg  
 Margaret B. Hadley  
 Herman F. Heubel  
 Robert\* G. & Helen W. Hoehl  
 Robert\* & Jean\* H. Keitz  
 Charles Lindabury\*  
 George\* & Jeanne Manser  
 Robert\* & Shirley\* Maurath  
 James & Cecilia McAdams  
 Phyllis R. Meadows\*  
 Howard & Doris Moye  
 Richard\* & Norma Mueller  
 Jane & Peter\* Mykrantz  
 Kennard & Roberta Nelson  
 Charles Pace  
**Robert & Gloria Patterson**  
 William O. Schoedinger\*  
 Janis Siegle  
 Mary Jane Tschappat  
 Sally Weber  
 H. Art Williams  
 Patricia Wilson

### Statewide Campus Support

Rev. Glen H. & Shirley Beito Gronlund  
 Laurence Gumina  
 Thomas & Sandra Hofmann  
 David & Rayna Kaasa  
 Kenneth & Caryl Kemper  
 Bruce Palenske

## Ohio Living Home Health & Hospice

### Locations

AK = Greater Akron      CO = Greater Columbus      YO = Greater Youngstown  
 CI = Greater Cincinnati      DA = Greater Dayton      SW = Statewide  
 CL = Greater Cleveland      TO = Greater Toledo

Nicole Cassidy (SW)      Robert L. Dardinger (CO)      Barbara McIlvaine (CL)



# External Trusts

*Trusts are enduring. They provide annual income to benefit Ohio Living and the older adults it serves*

## **HORIZON LEVEL**

*Recognizing external trusts that have provided \$1,000,000 or more to Ohio Living*

### **Ohio Living Breckenridge Village**

Norbert A. Lange Trust

### **Ohio Living Llanfair**

Else L. Schulze Charitable Trust

### **Ohio Living Park Vista**

Anne Kilcawley Christman Charitable Foundation

Arnold D. & Helen R. Stambaugh Charitable Foundation

*Recognizing external trusts that have provided up to \$999,999 to Ohio Living*

### **Ohio Living Dorothy Love**

Mary E. Becker Charitable Trust  
Oskar & Charlotte Buschmann Fund of The Troy Foundation

Elizabeth & Harold E. Deardorff Fund  
William J. Hannum Memorial Fund  
Hunter Family Fund Trust of The Troy Foundation

William J. & Phyllis L. Kist Fund  
Rosemary Ovenden Trusts (2)

Robert B. Picking External Trust  
Dr. & Mrs. Walter Whayne Webb Memorial Fund

Joseph Herman & Ruth A. Yoder Memorial Fund

### **Ohio Living Mount Pleasant**

Josephine Brandenburg Charitable Trust  
Eva Chapman Trust  
Dean & Lorene Chenault Memorial Fund  
Mary Nell Griffin Charitable Trust  
James A. & Virginia R. Hoerner Fund  
Russell E. & Ellen T. Huston Fund  
William B. & V. Nadine Maitland Trust  
Marian Snook Endowment Fund  
Dr. & Mrs. Walter Whayne Webb Memorial Fund

### **Ohio Living Park Vista**

**Margaret Cleveland External Trust**

Kyle Family Charitable Gift Fund  
Marion C. Lange Memorial Fund  
Isaac P. Lewis Memorial Fund  
McAuley Family Fund  
James & Mary McFarlin Foundation  
The William M. Neckerman, Jr.

External Trust  
Mr. & Mrs. Dale Walton Memorial Fund

### **Ohio Living Rockynol**

S. Margaret Gallagher Fund  
Basil J. & Anne L. Scafidi Charitable Trust

### **Ohio Living Westminster-Thurber**

Miss Jessie Draden Memorial Fund  
Leona B. Mithoff Fund of The Columbus Foundation  
John F. Schoedinger Fund  
Pearl A. Wagner Fund





# President's Club

Recognizing cumulative cash or in-kind giving of \$1,000 or more during fiscal year 2017

## Ohio Living Breckenridge Village

**\$100,000-\$249,999**

Jeanne M. Patterson+  
Donald D. Smith\*

**\$50,000-\$99,999**

Daniel & Eleanor\* Guy  
Norbert A. Lange Trust  
Willoughby Family Charitable Lead Annuity Trust

**\$25,000-\$49,999**

Henry & Robin Hatch  
Clark & Barbara\* Waite+

**\$10,000-\$24,999**

Grace Episcopal Church  
Ashley Gustafson  
The Ingersoll Family Fund of The Cleveland Foundation  
Karl Prindle Charitable Lead Trust  
Sara Schoppenhorst  
Susan & John Turben Foundation  
The Veale Foundation

**\$5,000-\$9,999**

Anonymous (1)  
The Breckenridge Village Resident Association  
Connie\* & Larry Brown+  
Marilyn P. Demeter  
The GE Foundation+  
Carol Legris  
The Murch Foundation

**\$2,500-\$4,999**

Winston & Mary Fran Bachmann  
Carol Goodwin  
James & Susan Hickey+  
Edward & Sheila\* Hodina  
Henry P. & Patricia S. Kurdziel  
Robert & Nancy Pfeifer

Diane Walker+  
Dawn D. Zuillhof

**\$1,000-\$2,499**

Anonymous (1)  
Eugene Bates  
Nelson\* & Gertrude Bleisch  
Breckenridge North Care Cards  
Breckenridge Village Enterprises  
John & Suzanne Burkholder  
Jean Daniel  
Dominion Foundation - CyberGrants, Inc  
Carol Eber  
Edward & Laurie Feldkamp  
Robert W. & Marjorie G. Fouts  
Richard Frenchie  
Ralph & Betty R. Gray  
Ruth A. Hanawalt  
Richard & Susan Hart  
The Anne T. and Thomas C. Hilbert Fund of The Cleveland Foundation  
Dorothy M. Lingle  
Marjorie E. Miller  
David & Linda Mitchell  
John N. & Georgia C. Nelson  
Dick & Ruth Schaeffer  
Jack & Carol Smith  
John & Kathleen Tuttle  
Helen L. Wilson Charitable Fund

## Ohio Living Cape May

**\$2,500-4,999**

The Healthy Workplace, Ltd.+

**\$1,000-\$2,499**

Anonymous (1)+  
Barbara Bayless+  
Judith Briggs  
James & Sherrill Graham  
Jan Grim+  
Dorothy J. Hayes+  
Mary Ann Kerman

Katharine B. McMillan\*+  
Bill\* & Beth Mitchell  
Whitney O'Neal+  
Doris Snyder  
Carol Sternsher

## Ohio Living Dorothy Love

**\$50,000-\$99,999**

Robert B. Picking CRUT External Trust

**\$25,000-\$49,999**

Rosemary Ovenden Charitable Trust #1  
Rosemary Ovenden Charitable Trust #2

**\$10,000-\$24,999**

Elda Polter

**\$5,000-\$9,999**

Jason & Amy Becker  
Mary E. Becker Charitable Trust  
J. Becker Construction  
Donald and Evelyn Bensman Foundation, Inc.  
Oskar and Charlotte Buschmann Fund of The Troy Foundation  
Emerson Climate Technologies, Inc.+  
Martin & Vickie Given  
Scott & Marsha Hinsch  
Monarch Legacy Fund of The Community Foundation of Shelby County  
Robert & Thelma Sargeant Memorial Fund of The Community Foundation of Shelby County  
Tom & Sandy Shoemaker

**\$2,500-\$4,999**  
First Presbyterian Church of Troy  
Hunter Family Fund Trust  
William J. and Phyllis L. Kist Fund  
Minster Bank  
Ohio Living Dorothy Love Crafters & Woodworkers

Duane E. & Margaret I. Prasuhn  
Frederick C. & Gay E. Smith  
Joseph Herman & Ruth A. Yoder Memorial Fund

**\$1,000-\$2,499**

Anonymous (1)  
Jenny & Mike Barhorst  
John and Jan Beigel  
William W. Billing  
Cheryl & Jim Boyer+  
Jack & Connie Davis  
David Edwards  
The David & Joan Fleming Fund of The Dayton Foundation  
David B. & Nancy E. Hamilton+  
Mareta Headapohl  
Ted & Joan Kuck  
Cynthia McRill  
Ohio Living Dorothy Love Auxiliary  
Ohio Living Dorothy Love Church Services Fund  
Ohio Living Dorothy Love Special Events  
Robert & Gloria Parker+  
Susan Russell  
Richard & Linda Scott  
Tom & Polly Watkins

## Ohio Living Lake Vista

**\$2,500-\$4,999**

Susan Berny+

**\$1,000-\$2,499**

Salvatore C. & Carol J. Caronite  
Dean Palombaro  
Griswold & Therese Hurlbert  
Sandra Tomeo

## Ohio Living Llanfair

**\$100,000+**

Else L. Schulze Charitable Trust

**\$25,000-\$49,999**

Edward R. Wells

**\$10,000-\$24,999**

Sara Porter  
J. Frederick & Helen B. Vogel Trust

**\$5,000-\$9,999**

The Abbihl-Ahrens Charitable Fund of The Cambridge Charitable Foundation  
CY Inc. Over 70 Foundation  
Covenant First Presbyterian Church

**\$2,500-\$4,999**

Mary Ann Jacobs  
Knox Presbyterian Church

**\$1,000-\$2,499**

Carroll R. & Carol K. Baker  
Robert & Jane Kenney  
Rev. Jan Ledford  
Jean Morgan+  
William Neus & Joann Summer  
Llanfair Crafters  
Whitney O'Neal+  
Glenn Rogers  
The Eugene and Julie Talbot Charitable Fund  
Westwood First Presbyterian Church

## Ohio Living Mount Pleasant

**\$100,000+**

Verla McClure Trust

**\$50,000-\$99,999**

Marion Snook External Trust

**\$25,000-\$49,999**

Russell E. and Ellen T. Huston Fund  
Mount Pleasant Treasure Barn  
Lyman C. Peck

## President's Club I Continued

### \$10,000-\$24,999

**Edna Bartlett**  
Eva Chapman Trust  
Barbara K. Chappel  
William B. & V. Nadine Maitland Trust

### \$5,000-\$9,999

Bruce & Neila Barnes  
Dean & Lorene Chenault Memorial Fund  
First Presbyterian Church of Middletown  
Hugo\* & Marianne Schumacher+

### \$2,500-\$4,999

Chester & Nancy Fleming  
Mary Nell Griffin Charitable Trust  
The Henkle Family Fund  
James & Letty Roosa  
Teresa Schofield+  
Kenneth & Joyce\* Shinn

### \$1,000-\$2,499

Anonymous (3)  
**Barnet Charitable Fund**  
Roger & Susan Bloomfield  
Robert L. Boonstra\*  
Josephine Brandenburg External Trust  
James P. & Viola R. Bruner  
**The Clubhouse Sports Grille**  
**Coldwell Banker**  
Henry Ray & Barbara J. Craycraft  
Linda Darlage  
**June Davis**  
**Nancy Harrison**  
**Patricia Hough**  
William Hyatt  
Ted & Nancy Karchner  
Joann H. Kersh  
Lee & Jo Ann Kuhlman  
Morgan Family Foundation of the  
Middletown Community Foundation  
Norma M. Nossokoff  
**Ohio Eagle Distributing**  
Whitney O'Neal+  
William & Lois Philips

Cheryl Reinel  
**Janelle Russell**  
M. Richard & Wilberta Schorr  
**Barbara Stumpf**  
**Lynne Waxweiler**  
Molly A. Wright

## Ohio Living Park Vista

### \$250,000 and above

Anne K. Christman Charitable Foundation

### \$25,000-\$49,999

Kyle Family Charitable Gift Fund  
William M. Neckerman, Jr. External Trust  
Arnold D. & Helen R. Stambaugh  
Charitable Foundation

### \$10,000-\$24,999

Anonymous+ (1)  
George & Sherry Berlin  
The Jane Lamb Charitable Foundation  
James & Mary McFarlin Charitable  
Foundation  
Mr. & Mrs. J. Brann Young

### \$5,000-\$9,999

**Bacon Foundation**  
Mahoning Valley Lifelong Learning  
Institute Program Fund

### \$2,500-\$4,999

**Susan Berny+**  
Roger\* & Gloria Jones

### \$1,000-\$2,499

**Bruce & Phyllis Beard**  
Bochert Bros Painting & Decorating  
**Bege Bowers+**  
**Judy Gidney+**  
Kirkner Electric, Inc.  
Brian Kolenich  
McAuley Family Fund  
**Letitia McKelvey**  
**The C G Mitchell Charitable Trust**  
Wes Prout  
Ryan Carpet Sales & Service, Inc.  
York Mahoning Mechanical  
Contractors, Inc.

## Ohio Living Rockynol

### \$100,000+

**William\* & Betty Jewell**

### \$10,000-\$24,999

Eugene K. Fouse Charitable Lead  
Unitrust

### \$5,000-\$9,999

Basil J. & Anne L. Scafidi Charitable Trust

### \$2,500-\$4,999

Lisle M. Buckingham Endowment Fund  
of the Akron Community Foundation  
James & Susan Hickey+

### \$1,000-\$2,499

Anonymous (1)  
**Ronald & Ann Allan**  
**Allen & Phyllis Arkett**  
Thomas & Mary Cochran  
The Mary S. & David C. Corbin Foundation  
Cathryn M. Fischer  
Robert & Beverley Fischer+  
Kara Hanzie  
Robert & Leslie Holden  
Linda Lotze  
Ohio Living Rockynol Auxiliary  
Mary A. Williams+

## Ohio Living Sarah Moore

### \$10,000-\$24,999

**Fraternal Order of Eagles, Aerie #376**  
Delaware

### \$5,000-\$9,999

Ohio Living Sarah Moore Service Board

### \$2,500-\$4,999

Thomas Barry & Leslie Poole+

### \$1,000-\$2,499

**Aric Arnett**

## Ohio Living Swan Creek

### \$100,000+

John Meloy\*  
Jeanne Reed

### \$50,000-\$99,999

John & Nancy\* Morrison

### \$25,000-\$49,999

Richard & Marion\* Whitbeck

### \$10,000-\$24,999

Anonymous (2)  
Pete & Paula Hauck  
Theodore & Anne Jenkins

### \$5,000-\$9,999

Sandra & Paul Adam  
Benjamin F\*. & Martha K. Marsh  
**Donald H. & Dolores M. Saunders**  
Family Fund II

Robert A. Stranahan Charitable Trust  
**Enid Sullivant**  
Edward Wechtel+

### \$2,500-\$4,999

Anonymous  
William E. & Anne C. Brewer  
Thomas Fairhurst\*  
Grace A. Gossens Fund of the Toledo  
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**Ohio Living Home Health & Hospice**

Locations

AK = Greater Akron  
 CI = Greater Cincinnati

CL = Greater Cleveland  
 CO = Greater Columbus

DA = Greater Dayton  
 TO = Greater Toledo

YO = Greater Youngstown  
 SW = Statewide

**\$50,000-\$99,999**  
 Central Ohio Area Agency on  
 Aging (CO)

**\$25,000-\$49,999**  
 Hospital Council of Northwest  
 Ohio (TO)  
 Ohio Department of Education+  
 (AK, CI)  
 United Way of Central Ohio (CO)

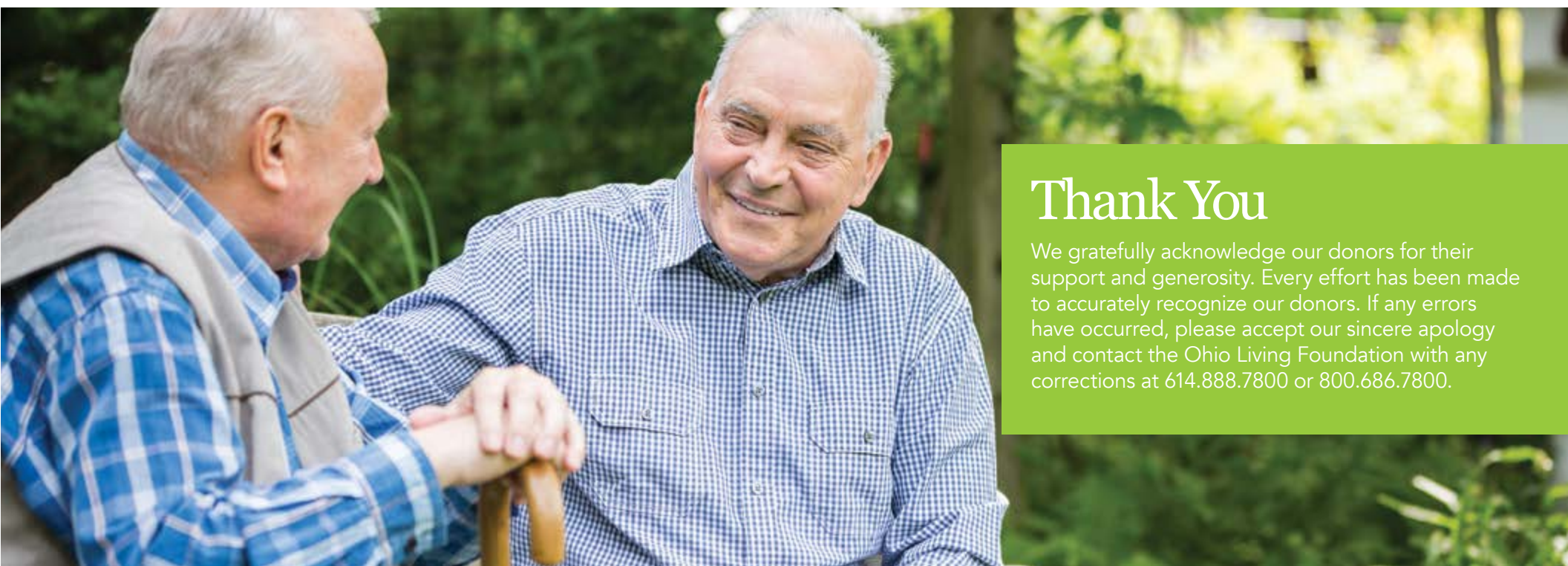
**\$10,000-\$24,999**  
 Area Agency on Aging, 11 (YO)  
 Council on Aging of Southwestern Ohio  
 (CI)  
 GAR Foundation (AK)  
 Harry C. Moores Foundation (CO)

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**Thank You**

We gratefully acknowledge our donors for their support and generosity. Every effort has been made to accurately recognize our donors. If any errors have occurred, please accept our sincere apology and contact the Ohio Living Foundation with any corrections at 614.888.7800 or 800.686.7800.



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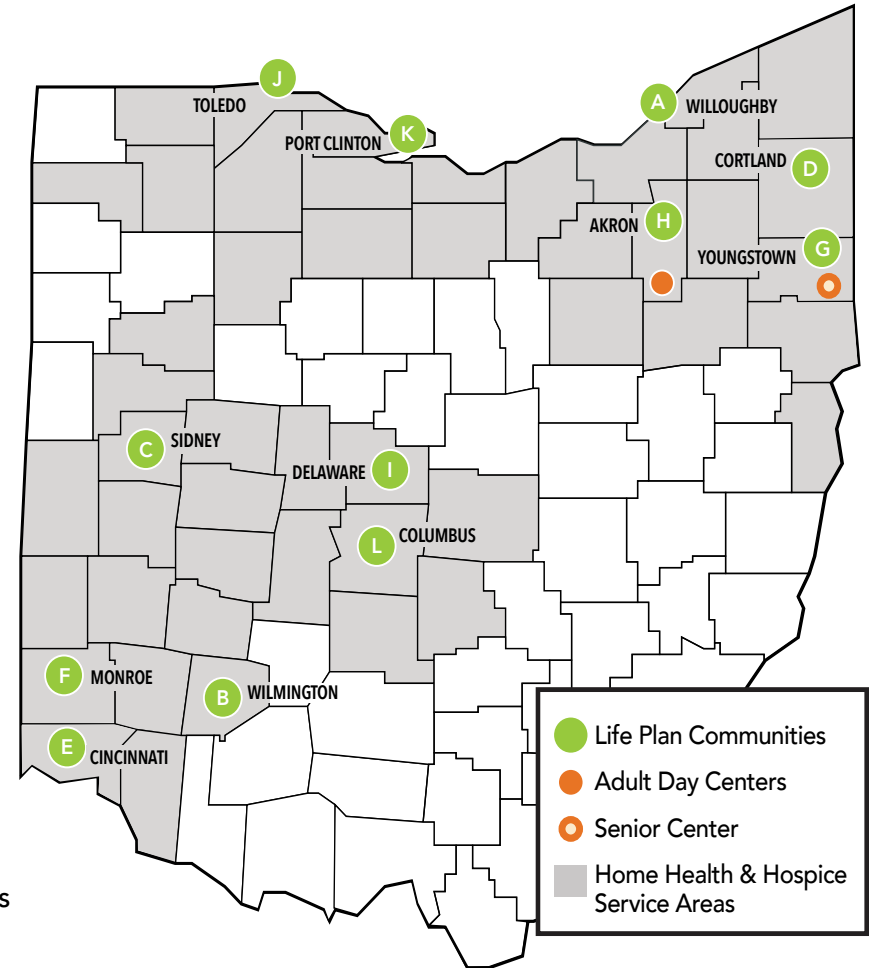
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Our mission is to provide adults with caring and quality services toward the enhancement of physical, mental and spiritual well-being consistent with the Christian Gospel.



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